

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:)	
)	
)	PROMESA
THE FINANCIAL OVERSIGHT AND)	Title III
MANAGEMENT BOARD FOR PUERTO RICO)	
)	Case No. 17-BK-03283 (LTS)
as representative of)	
)	(Jointly Administered)
THE COMMONWEALTH OF PUERTO RICO, <i>et al.</i> ,)	
Debtors. ¹)	
)	
)	
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	X	

**INFORMATIVE MOTION REGARDING
APPEARANCE AT HEARING ON CONFIRMATION OF PLAN OF ADJUSTMENT**

To the Honorable United States District Court Judge Laura Taylor Swain:

Andalusian Global Designated Activity Company, Crown Managed Accounts for and on behalf of Crown/PW SP, LMA SPC for and on behalf of Map 98 Segregated Portfolio, Mason Capital Master Fund L.P., Oaktree-Forrest Multi-Strategy, LLC (Series B), Oaktree Opportunities Fund IX, L.P., Oaktree Opportunities Fund IX (Parallel), L.P., Oaktree Opportunities Fund IX (Parallel 2), L.P., Oaktree Huntington Investment Fund II, L.P., Oaktree Opportunities Fund X,

¹ The Debtors in these Title III cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the "Commonwealth") (Bankruptcy Case No. 17-BK-3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566 (LTS)) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780 (LTS)) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5233 (LTS)) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

L.P., Oaktree Opportunities Fund X (Parallel), L.P., Oaktree Opportunities Fund X (Parallel 2), L.P., Oaktree Value Opportunities Fund Holdings, L.P., Oceana Master Fund Ltd., Ocher Rose, L.L.C., Pentwater Merger Arbitrage Master Fund Ltd., PWCM Master Fund Ltd. and Redwood Master Fund, Ltd. (the “ERS Bondholders”), by and through their undersigned counsel, hereby submit this informative motion in response to the Court’s *Order Regarding Procedures for Hearing on Confirmation of Plan of Adjustment* (ECF No. 18502 in Case No. 17-bk-03283), and respectfully state as follows:

1. Benjamin Rosenblum, of Jones Day, will appear on behalf of the ERS Bondholders at the Confirmation Hearing via Zoom.

2. The ERS Bondholders anticipate that the parties will reach agreement on the form of the ERS Trust Agreement. On that basis, Mr. Rosenblum does not intend to present argument on behalf of the ERS Bondholders, but reserves the right to do so if agreement is not reached and further reserves the right to respond to any statements made by the Court or any party at the Confirmation Hearing related to the *Statement and Reservation of Rights Regarding the Seventh Amended Title III Joint Plan of Adjustment of the Commonwealth of Puerto Rico, et al. and Notice of Submission of Plan Supplement* (ECF No. 18569 in Case No. 17-bk-03283; ECF No. 1217 in Case No. 17-bk-03566), the *Seventh Amended Title III Joint Plan of Adjustment of the Commonwealth of Puerto Rico, et al.* (ECF No. 17627 in Case No. 17-bk-03283; ECF No. 1197 in Case No. 17-bk-03566) (the “Plan”), the *Notice of Submission of Plan Supplement and Related Documents by the Commonwealth of Puerto Rico, et al.* (ECF No. 18470 in Case No. 17-bk-03283) (the “Plan Supplement”) and any filings related to any of the above documents.

3. The ERS Bondholders do not wish to cross-examine any declarant or present live rebuttal testimony at the Confirmation Hearing.

4. Pursuant to the Court's Order, attached hereto are the Party Appearance Sheet, the Party Witness Cover Sheet and the Party Exhibit Cover Sheet as Exhibits A, B, and C, respectively.

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In San Juan, Puerto Rico, today October 27, 2021.

By:

/s/ Alfredo Fernández-Martínez

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EXHIBIT A
PARTY APPEARANCE SHEET

Name of Party	Andalusian Global Designated Activity Company, Crown Managed Accounts for and on behalf of Crown/PW SP, LMA SPC for and on behalf of Map 98 Segregated Portfolio, Mason Capital Master Fund, L.P., Oaktree-Forrest Multi-Strategy, LLC (Series B), Oaktree Opportunities Fund IX, L.P., Oaktree Opportunities Fund IX (Parallel), L.P., Oaktree Opportunities Fund IX (Parallel 2), L.P., Oaktree Huntington Investment Fund II, L.P., Oaktree Opportunities Fund X, L.P., Oaktree Opportunities Fund X (Parallel), L.P., Oaktree Opportunities Fund X (Parallel 2), L.P., Oaktree Value Opportunities Fund Holdings, L.P., Oceana Master Fund Ltd., Ocher Rose, L.L.C., Pentwater Merger Arbitrage Master Fund Ltd., PWCM Master Fund Ltd. and Redwood Master Fund, Ltd.
Party Name Abbreviation (For Use with Zoom)	Certain ERS Bondholders
Confirmation Hearing Participant Attorney(s) Representing Party (provide the listed information for each attorney who may appear for the Party): <ul style="list-style-type: none"> • Name, • Email, • Law Firm, • Phone Number • Docket Entry No. for the Attorney's Notice of Appearance • Zoom Screen Name (<u>See</u> Confirmation Hearing Procedures Order, ¶ 9(a)) • Is the attorney participating in the Final Pretrial Conference or the Confirmation Hearing or both? 	Benjamin Rosenblum brosenblum@jonesday.com JONES DAY 250 Vesey Street New York, New York 10281 Tel. (212) 326-3939 Fax: (212) 755-7306 ECF Nos. 18 and 20 in Case No. 17-bk-03566 (<i>Motion to Allow Benjamin Rosenblum to Appear Pro Hac Vice</i>); ECF No. 35 in Case No. 17-bk-03566 (<i>Order Granting Motion to Allow Benjamin Rosenblum to Appear Pro Hac Vice</i>) Zoom Screen Name: Certain ERS Bondholders / Rosenblum, Benjamin / Jones Day Participation in Confirmation Hearing.
Plan Objection Docket Entry No.	N/A
Witness List Docket Entry No.	N/A
Exhibit List Docket Entry No.	N/A
Other Statement Docket Entry No.	ECF No. 18569 in Case No. 17-bk-03283; ECF No. 1217 in Case No. 17-bk-03566

EXHIBIT B
PARTY WITNESS COVER SHEET

Name of Party	Andalusian Global Designated Activity Company, Crown Managed Accounts for and on behalf of Crown/PW SP, LMA SPC for and on behalf of Map 98 Segregated Portfolio, Mason Capital Master Fund, L.P., Oaktree-Forrest Multi-Strategy, LLC (Series B), Oaktree Opportunities Fund IX, L.P., Oaktree Opportunities Fund IX (Parallel), L.P., Oaktree Opportunities Fund IX (Parallel 2), L.P., Oaktree Huntington Investment Fund II, L.P., Oaktree Opportunities Fund X, L.P., Oaktree Opportunities Fund X (Parallel), L.P., Oaktree Opportunities Fund X (Parallel 2), L.P., Oaktree Value Opportunities Fund Holdings, L.P., Oceana Master Fund Ltd., Ocher Rose, L.L.C., Pentwater Merger Arbitrage Master Fund Ltd., PWCM Master Fund Ltd. and Redwood Master Fund, Ltd.		
Does the Party intend to offer a witness?		No	
Total Number of Witnesses		N/A	
Witness Name	Expert or Fact Witness	Is interpreter required? (Proponent of witness must provide certified interpreter)	Scope of Testimony
N/A	N/A	N/A	N/A

EXHIBIT C
PARTY EXHIBIT COVER SHEET

Name of Party	Andalusian Global Designated Activity Company, Crown Managed Accounts for and on behalf of Crown/PW SP, LMA SPC for and on behalf of Map 98 Segregated Portfolio, Mason Capital Master Fund, L.P., Oaktree-Forrest Multi-Strategy, LLC (Series B), Oaktree Opportunities Fund IX, L.P., Oaktree Opportunities Fund IX (Parallel), L.P., Oaktree Opportunities Fund IX (Parallel 2), L.P., Oaktree Huntington Investment Fund II, L.P., Oaktree Opportunities Fund X, L.P., Oaktree Opportunities Fund X (Parallel), L.P., Oaktree Opportunities Fund X (Parallel 2), L.P., Oaktree Value Opportunities Fund Holdings, L.P., Oceana Master Fund Ltd., Ocher Rose, L.L.C., Pentwater Merger Arbitrage Master Fund Ltd., PWCM Master Fund Ltd. and Redwood Master Fund, Ltd.	
Does the Party intend to offer evidence?		No
Total Number of Exhibits Offered by the Party		N/A
Exhibit Identifier	Docket Entry No.	Description of Exhibit
N/A	N/A	N/A
Pursuant to Bankruptcy Local Rule 9037-1(a), parties and counsel are solely responsible for redacting the personal identifiers enumerated in Fed. R. Bank. P. 9037(a).		